

## Seven Easy Ways To Leave a Lasting Legacy

*Be remembered forever and join the Federation's Legacy Society by naming the Jewish Federation of Greater Seattle via...*

### **1** *Simple Gift in a Will or Trust Provision*

You can make a gift in your will or add a provision in your trust. You can choose a dollar amount or percentage.

### **2** *IRA or Other Qualified Retirement Plan*

You can name us as a beneficiary of your existing IRA or other qualified retirement plan. You can choose a dollar amount or percentage.

### **3** *Life Insurance Policy*

If you hold an existing life insurance policy or purchase a new life insurance policy, you can name us as the owner and/or one of the beneficiaries.

### **4** *Grant from a Donor-Advised Fund (DAF), Supporting Foundation, or Private Foundation*

Recommend a grant from your donor-advised fund, supporting foundation, or private foundation to the Federation's Endowment Fund. Grants can be made during your lifetime and/or after your death.

### **5** *Cash or Marketable Securities*

You can make a present-day gift of cash or marketable securities to the Federation's Endowment Fund.

### **6** *Real Estate or Other Property*

Donate real estate or other property to us subject to the Federation's real estate or gift acceptance policy.

### **7** *Open a Fund with our Community Foundation*

Establish an endowed fund with the Jewish Community Foundation of Greater Seattle to support the organizations you care about most, including your Federation, for generations to come.

*“By leaving a legacy gift – whether it’s a donor-advised fund, trust, or endowment – we can impact the community even after we go. And, is there a better way to be remembered than by helping those in need for decades after our passing? I think not.”*

- Albert Israel



If you are interested in any of these options, please talk to your tax advisor and/or estate planner to discuss which may best suit your legacy desires. If you have questions, would like to discuss your lasting legacy, sign a Life & Legacy® letter of Intent, and/or open a fund with the Jewish Community Foundation of Greater Seattle, please contact:

***Rachel Rosenman, Legacy Development Manager,***  
***rachelmr@jewishinseattle.org, 206.774.2220.***